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“How to invest in the electric  
vehicle revolution”

Daniel Coatsworth, Editor

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If there is any doubt over the suitability of a particular investment then you should seek independent advice.

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Rising number of countries with plans to phase out diesel and petrol cars



Car manufacturers + non-car companies racing to develop electric or hybrid vehicles



Could we even see electric planes?

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## THE BIG QUESTIONS:

1. Why is there increased momentum in the EV industry?
2. When will EVs become mainstream?
3. Is there a solution to the charging problem?

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## UK-LISTED STOCKS AND INVESTMENT TRUSTS

Vehicle manufacturers



Engineers / service firms



Component suppliers



Infrastructure specialists



Raw material providers



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## VEHICLE MANUFACTURERS



### EXAMPLES OF INVESTMENT OPTIONS FOR UK INVESTORS:

1. Buy an overseas listed stock – eg: **Ford Motor Co**
2. Buy a UK-listed investment trust or a UK fund – eg:  
**Scottish Mortgage** (Tesla) or **Artemis Global  
Income** (General Motors)

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**ENGINEERS, COMPONENT  
SUPPLIERS & SERVICE COMPANIES**



EXAMPLES OF INVESTMENT OPTIONS FOR UK  
INVESTORS:

**AB Dynamics**

**Ricardo**

**Johnson Matthey**

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## CHARGING INFRASTRUCTURE



### EXAMPLES OF INVESTMENT OPTIONS FOR UK INVESTORS:

**Draper Esprit**

**Nexus Infrastructure**



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## KEY COMMODITIES

Lithium

Cobalt

Nickel

Copper

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**RAW MATERIAL  
PROVIDERS**



EXAMPLES OF INVESTMENT OPTIONS FOR UK  
INVESTORS:

**Bacanora Minerals** (lithium)

**Glencore** (cobalt and nickel)

**KAZ Minerals** (copper)

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