

# RADIENT

**Superior Manufacturing Solutions for Pure Natural Products.** 

TSX-V: RTI

**OTCQX: RDDTF** 

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## Radient's Patented Microwave Assisted Processing (MAP<sup>TM</sup>) Technology

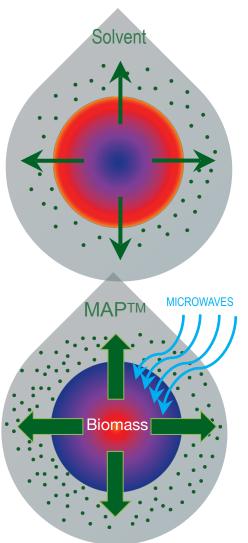




- MAP<sup>TM</sup> causes instant volumetric heating, creating a pressure-driven process
  - Conventional solvent extraction is a diffusion-driven process, relies on concentration gradients.
- Patented process
  - Unique microwave-assisted extraction at industrial scale.



- Increased yield & purity up to 98% purity.
- Reduced extraction time minutes vs. hours.
- Reduced solvent requirements 75% reduction.
- Eliminates use of toxic solvents.
- Industrial-scale capabilities.





# Comparison of MAP™ vs. Other Extraction Techniques







	Applicable to wide range of products?	Possible Industrial Scale?	Continuous or Batch?	Run Time	Extraction Selectivity	Compound Purity
MAP <sup>TM</sup>	Yes	Yes	Continuous	Minutes	High	High
Solvent Extraction	Yes	Yes	Both	Hours to Days	Low	Low
Supercritical CO2	No	Small Batch	Batch	Hours	High	High
Ultrasonic- Assisted Extraction	Yes	Small Batch	Batch	Hours	Low	Low
Pressurized Liquid Extraction	Yes	No	Batch	Minutes to Hours	Low	Low

#### Business Overview: Strategic Initiatives





- 3 Main Lines of Business:
  - Cannabinoids industrial-scale extraction of cannabinoids (THC, CBD, etc.) and product development
    - Fast Extraction: 5 minutes vs nearly 6 hours.\*
    - High quality extracts: higher overall yields.
    - Nearly full preservation of cannabinoid and terpene profiles.
  - Specialty Ingredients Natac Solutions: improving ingredient purity & yield for plant-derived products
    - Solvent use reduced by up to 75%.
    - Significantly higher level of actives recovered.
    - Increased purity and yield.
  - Nicotine reducing nicotine in tobacco
    - Proven nicotine reduction of ~95% in tobacco at industrial scale.\*



# Patents – Microwave Assisted Processing (MAPTM)





- Patent applications filed in 2018:
  - Provisional patent with the USPTO for methods related to nicotine extraction (June 2018).
  - 18 provisional patents with the USPTO for methods related to improving efficiency, purity quality, and yield of biomass extraction, including cannabis (October 2018).
  - 13 provisional patents with the USPTO covering inventions related to methods and systems for improving the efficiency, accuracy, and security of supply chain tracking for extractable biomass, especially cannabis biomass (November 2018).
  - Thorough trade secret program in place to complement patents and protect Radient's IP.



#### Partnerships: Overview





- Strategic Partnerships:
  - Aurora Cannabis (TSX: ACB) 2017
    - Invested \$15M in Radient in 2017 15% Radient shareholder.
    - Extraction, product development, global expansion.
  - Natac Solutions 2018
    - complementary to Radient's proprietary platform, Natac Solutions is the result of a 50/50 Joint Venture with Spanish premium ingredient manufacturer Grupo Natac.
- Product Development:
  - In progress development of unique formulations and applications for consumer-facing brands.



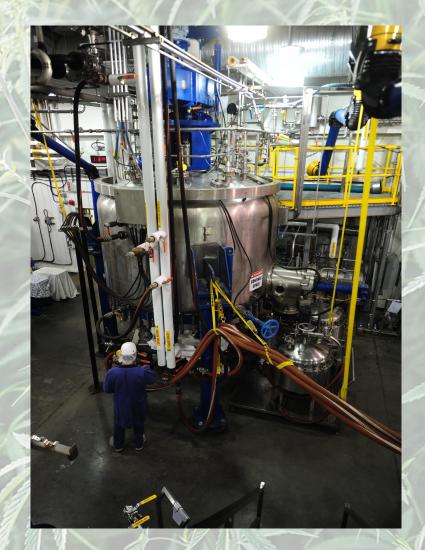
## Edmonton Manufacturing Plant Expansions





- Expansion of Edmonton Manufacturing Plants: Plants I, II, and III:
  - Plant I: Recently completed expansion, to process cannabis exclusively, currently production-ready.
  - Plant II: Radient's largest existing manufacturing line, currently being retrofitted to process industrial hemp; completion of retrofitting expected Q2, 2019.
    - Estimated throughputs of 1.5 metric tonnes per day of industrial hemp.
  - Plant III: Additional manufacturing plant to be built, expected to be production-ready by Q1 2020.
    - Estimated throughputs of > 1 metric tons per day of medical cannabis.
    - >10 metric tons per day of industrial hemp.







Edmonton I (cannabis) and Edmonton II (retrofit of legacy facility as dedicated hemp line)

#### European Presence – Germany and France



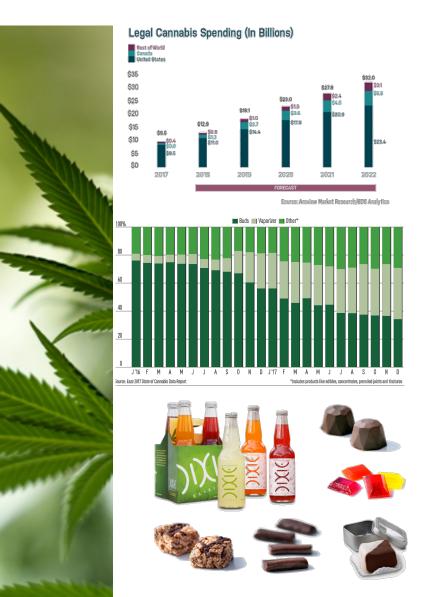


- Germany Manufacturing Plant
  - Site selected, plant permit processing underway.
  - Expected to be production ready by 2020.
  - Estimated throughputs of > 1 metric tons per day of medical cannabis and
  - > 10 metric tons per day of industrial hemp.
- Research & Development Lab in France
  - Partnership with Processium, near Lyon.
  - Facilities Access and Technical Services Agreement.
  - Provides Radient with a European-based centre for conducting development and demonstrations of its core MAP™ technology.



## Radient is Well-Positioned to Capitalize on Clear Trends in Large Markets





- A rapidly growing, global market for legal cannabis.
- Consumption migrating away from dry flower.
- "Consumerization" of cannabinoids CBD in particular into familiar product formats.
- Consistent delivery of extracts, ingredients, and formulations at industrial-scale quantities, manufactured within GMP environments.

#### Nicotine Extraction Developments



- June 2018: Radient Submitted a proposal to the US Food & Drug Administration (FDA) to have its MAP™ technology considered as a viable nicotine reduction method:
  - In March 2018 the FDA announced it would be exploring a product standard to set the maximum nicotine level for cigarettes (to minimally or non-addictive levels).
  - MAP™ would enable nicotine to be safely extracted from tobacco as an in-line part of the cigarette manufacturing process (nicotine depletion of ~95% across multiple cured tobacco types).
  - Would eliminate costly alternatives of changing farming and blending practices or resorting to genetically modified crops.



#### Joint Venture – Natac Solutions: Madrid, Spain





- 2018 Natac Solutions JV is formed
  - In October 2018 Radient and Grupo Natac announced they had entered into a binding LOI to form a 50/50 Joint Venture, Natac Solutions.
  - A global entity based in Madrid, Spain, Natac Solutions will allow Radient to increase its market presence in Europe.
  - The JV allows access to additional science, clinical research and manufacturing assets.



#### Capital Markets Overview





- Radient is well capitalized for future growth:
  - Raised \$54M in 2018 through private placements, prospectus offering and warrants.
  - Included a Bought Deal Financing for \$24M led by Canaccord Genuity, GMP Securities, and Laurentian Bank.
  - In October 2018 Radient graduated from Tier 2 to Tier 1 status on the TSX-V, reserved for the Exchange's most advanced issuers with the most significant financial resources.
  - In December 2018 Radient listed on the OTCQX Best Markets in the United States.









immediately

Capital Structure					
Share price	C\$ 0.93 <sup>1</sup>				
Market Capitalisation	C\$ 246m				
Shares in Issue	264,925,801				
Stock options @ C\$1.12	14,899,169				
Finders Options @ C\$1.17 & C\$1.47	2,541,435				
Warrants @ C\$0.92	38,783,434				
Fully diluted capital	321,149,839				
Trading Information					
Fiscal Year End	March 31				
Working Capital (Sept 30)	C\$43.079m				
Standard Processor's Licence expected by March 2019 enabling production of CBD oil from Aurora Cannabis supply to commence					



- 1 As at close of market 8 January 2019
- 2 Source: Factset

Radient was a Top 10 Diversified Industries Company in 2018

tsx.com/venture50



#### THANK YOU







8223 Roper Road NW
Edmonton, Alberta
T6E 6S4
www.radientinc.com

**Prakash Hariharan** 

Chief Financial Officer Tel: 416-561-9461

phariharan@radientinc.com



dtaschuk@radientinc.com

**Caitlin Cheadle** 

**Director of Communications** 

ccheadle@radientinc.com

